



24162 Alicia Parkway
Mission Viejo, CA 92691
Telephone: (949) 598-9166 Fax: (949) 598-1892
www.heritagechristianschool.com

Application for Tuition Assistance 2010 – 2011

List the full names of all HCS students for whom financial aid is requested:

Name: _____ Grade Entering: _____

Name: _____ Grade Entering: _____

Name: _____ Grade Entering: _____

Father's Name: _____ Occupation: _____

Financially Responsible? Yes / No Phone: _____ E-Mail Address: _____

Mother's Name: _____ Occupation: _____

Financially Responsible? Yes / No Phone: _____ E-Mail Address: _____

Have you received financial assistance from HCS in the past? Yes / No

Have you received financial assistance from another school in the past? Yes / No

Amount of tuition paid **monthly** during the 2009 – 2010 school year (if applicable): \$ _____/month

Amount of tuition you feel you can pay **per month** for the 2010 – 2011 school year: \$ _____/month

Please list all other children attending a tuition-based school and the amount of their tuition (including college) for the 2010-2011 school year:

Name: _____ School: _____ Tuition: _____

Name: _____ School: _____ Tuition: _____

Please list any specific talents you may have and would be willing to share:

Father: _____

Mother: _____

Please attach a letter explaining why you would like to be considered for Financial Assistance (this should include any additional information that would help the Finance Committee better understand your financial situation).

By signing below, you acknowledge that you have read and understand the requirements, application and approval process contained in this Financial Assistance Program packet.

Parent's (Guardian's) Signature

Parent's (Guardian's) Signature

Date



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HCS Financial Need Worksheet

Assets

Savings Account (all combined) Balance \$ _____
 Checking Account (all combined) Balance \$ _____
 Value of Stocks/Bond Investments/Mutual Funds/CDs \$ _____
 Value of Retirement Plan Assets (401K, 403b, or IRA) \$ _____

Monthly Income (Total Father & Mother or Guardians)

Net Wages/Self Employment Income \$ _____
 Net Wages/Self Employment Income \$ _____
 Commissions/Bonuses \$ _____
 Alimony & Child Support Income \$ _____
 Tax-Exempt Interest Income \$ _____
 Nontaxable IRA or Keogh Payments \$ _____
 Disability or Unemployment Income \$ _____
 Pastoral, Military or Foster Care Allowance \$ _____
 Non-Taxable Pension \$ _____
 Annuity Payments \$ _____

Total Monthly Income \$ _____

Monthly Expenses (Total Father & Mother or Guardians)

Rent /Mortgage \$ _____
 Property Taxes (divide annual exp by 12 if not inc. in mtg) \$ _____
 Hazard Insurance (divide annual exp by 12 if not inc. in mtg) \$ _____
 Homeowners Insurance (divide annual exp by 12) \$ _____
 Homeowners Association Dues \$ _____
 Utilities: Gas, Electric, Water, Garbage, Etc. \$ _____
 Telephone, Cable, Internet, Cell Phone \$ _____
 Auto Loan or Lease Payments \$ _____
 Auto Ins./ Reg./Gas/Maintenance (divide annual exp by 12) \$ _____
 Medical Insurance/Expenses (divide annual exp by 12) \$ _____
 Life Insurance (divide annual exp by 12) \$ _____
 Investment Expenses \$ _____
 Credit Card Payments (Total Debt: \$ _____) \$ _____
 Other Loans (Total Debt: \$ _____) \$ _____
 Grocery/Household Supplies \$ _____
 Clothing \$ _____
 Child Care Expenses \$ _____
 Gifts/Christmas (divide annual exp by 12) \$ _____
 Hair/Nails/Facials/Massages/etc. (divide annual exp by 12) \$ _____
 Recreation/Entertainment/Eating Out \$ _____
 Vacation (divide annual exp by 12) \$ _____
 Child Support/Alimony \$ _____
 Charitable Contributions (divide annual exp by 12) \$ _____
 Household Supplies \$ _____
 Monthly Tuition Expenses (for children in other schools) \$ _____
 Extracurricular Activities (sports, dance, gymnastics, camps) \$ _____
 _____ \$ _____
 _____ \$ _____
 _____ \$ _____

Total Monthly Expenses \$ _____

Total Income Minus Total Expenses = Monthly Surplus or Deficit \$ _____